



## Announcement Summary

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**Entity name**

TORIAN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 19, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TNROB	OPTION EXPIRING 30-NOV-2023 DEFERRED	349,419,175	19/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TORIAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72002261565

### 1.3 ASX issuer code

TNR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/11/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Nov-2021 16:37	Update - Update - Proposed issue of securities - TNR	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

TNROB : OPTION EXPIRING 30-NOV-2023 DEFERRED

**Issue date**

19/11/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	25	0.00 %
1,001 - 5,000	11	0.01 %
5,001 - 10,000	41	0.09 %
10,001 - 100,000	233	2.61 %
100,001 and over	249	97.29 %



Issue details

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**Number of +securities to be quoted**

349,419,175

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Top 20 TNROB Holders will be separately announced.  
TNROB - Option Ex at A\$0.035 and expire 30 November 2023

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNR : ORDINARY FULLY PAID	1,087,805,612
TNROB : OPTION EXPIRING 30-NOV-2023 DEFERRED	349,419,175
TNRO : OPTION EXPIRING 07-FEB-2022	270,521,620

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNRAC : OPTION EXPIRING 05-FEB-2024 EX \$0.026	28,000,000
TNRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,000,000
TNRAO : CONVERTIBLE NOTES	3,049,235
TNRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
TNRAL : CLASS A PERFORMANCE RIGHTS	3,600,000
TNRAM : CLASS B PERFORMANCE RIGHTS	5,400,000