



14 January 2016

Dear Shareholder,

**Second and Final Notice – Sale of your unmarketable parcel of Torian Resources Limited Shares**

This notice is the second and final notice to shareholders of Torian Resources Limited (**Company**) who hold unmarketable parcels of shares in the Company.

An unmarketable parcel of shares is defined by ASX Listing Rules as a parcel of shares with a market value of less than \$500.

The first notice that was sent to you, dated 24 December 2015, informed holders of unmarketable parcels (being those shareholders holding less than 2,500 Torian Resources shares) that the Company had arranged for the sale of unmarketable parcels of shares on behalf of those shareholders pursuant to the terms of the Company's Constitution.

As a holder of an unmarketable parcel as at the close of business on 22 December 2015, you were advised that:

- **if you want to sell your shares under the share sale facility** – you do not need to do anything; and
- **if you want to retain your shares** – you must return the Notice of Retention of Shares Form that was attached to the first notice by no later than 5:00pm (WST) on 4 February 2015. A copy of the Notice is also attached to this letter.

As at the date of this second and final notice, the Company's share registry has not received a completed Notice of Retention of Shares Form in respect of your unmarketable parcel.

This letter provides written notice to you that the Company intends to sell your unmarketable parcels unless you sign and return the Notice of Retention of Shares Form to the Company by 5:00pm (WST) on 4 February 2015.

**If you want to sell your unmarketable parcel under the facility, please DO NOT return the Notice of Retention of Shares Form.**

ABN: 72 002 261 565

Unit G4,  
49 Melville Parade  
South Perth WA 6151

Phone +61 8 6216 0424

Fax +61 8 6216 0425

Kalgoorlie Office phone/fax:  
+61 8 9093 4818

[www.torianresources.com.au](http://www.torianresources.com.au)

If you would like to keep your shares, please complete the attached Notice of Retention of Shares Form to the Company's share registry, Advanced Share Registry Services, at:

Postal Address	Hand Delivery	Facsimile	Email
PO Box 1156 NEDLANDS WA 6909 Australia	110 Stirling Highway NEDLANDS WA 6009 Australia	+61 8 9262 3723	info@torianresources.com.au

All costs associated with the sale of your unmarketable parcel will be borne by the Company. The money received by the Company from the sale of your unmarketable parcel will be paid to you within fourteen days of the Company receiving the proceeds of the sale or otherwise as soon as is practicable.

If you require further information in respect of the proposed sale of unmarketable parcels of shares, please contact:

Elissa Hansen  
Company Secretary  
Telephone: 0411 764 556

For enquiries on your shareholding please call our share registry on +61 8 9389 8033 or check your details online at [www.advancedshare.com.au/investors.aspx](http://www.advancedshare.com.au/investors.aspx).

Yours sincerely



Elissa Hansen  
Company Secretary

# NOTICE OF RETENTION

## TORIAN RESOURCES LIMITED

ABN 72 002 261 565

**POSTAL ADDRESS:** PO Box 1763  
WEST PERTH WA 6872

**Tel:** (08) 6216 0424

**Fax:** (08) 6216 0425

**Elissa Hansen**  
**Company Secretary**  
**Torian Resources Limited**  
**C/- Advanced Share Registry Services**  
**PO Box 1156**  
**NEDLANDS WA 6909**

### NOTICE OF RETENTION

In accordance with Clause 3.13 of the Company's Constitution, I/we give notice to the Company that I/we wish to retain my/our shareholding in Torian Resources Limited (ABN 72 002 565).

### Individual/Joint applications

Title, Given Name(s) & Surname or Company Name

Joint Applicant #2 or <designated account>

Joint Applicant #3 or <designated account>

### Postal Address (PLEASE PRINT)

Unit                      Street Number                      Street Name or PO Box/ other information

Suburb/Town

State

Post Code

### Details of Holding

SRN / HIN

Number of Shares held

### Signature(s)

Individual or Shareholder 1

Director

Shareholder 2

Director/Secretary

Shareholder 3

Sole Director and Secretary

Date

My/our day time contact number in the case of inquiry is:

Telephone (     ) .....