

## RESULTS OF MEETING

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Torian Resources Limited (**Torian** or the **Company**) advises that all resolutions put to shareholders at today's annual general meeting were carried. Torian provides the information required by section 251AA of the Corporations Act 2001 (Cth) in respect of each resolution considered by shareholders at today's annual general meeting in the attached summary overleaf.

The total number of proxy votes exercisable by proxies validly appointed was 59,643,789.

This announcement has been authorised for release by the Board.

Matthew Foy  
Company Secretary  
**Torian Resources Ltd**  
[info@torianresources.com.au](mailto:info@torianresources.com.au)

### **About Torian:**

Torian Resources Ltd (ASX:TNR) is a gold exploration and development company with an extensive and strategic land holding comprising eight projects and over 400km<sup>2</sup> of tenure in the Goldfields Region of Western Australia. Aside from the present Mt Stirling Project in the Leonora region the Company is also focused on its Zuleika JV with Dampier Gold Ltd (ASX:DAU), which is located along the world-class Zuleika Shear. The Zuleika Shear is the fourth largest gold producing region in Australia and consistently produces some of the country's highest grade and lowest cost gold mines. This project lies north and partly along strike of several major gold deposits including Northern Star's (ASX: NST) 7.0Moz East Kundana Joint Venture and Evolution's (ASX: EVN) 1.8Moz Frogs Legs and White Foil deposits.

Torian's other projects within the Kalgoorlie region include the Credo Well Joint Venture with Dampier Gold Ltd (ASX:DAU), Bonnie Vale and Gibraltar projects.

### **Directors**

A new focus of the Company is the Mount Monger/Wombola Project. The Mount Monger goldfield is located within the Kalgoorlie terrane subdivision of the Eastern Goldfields Province. Gold mining began in the Mount Monger area during the early 1900s. The Company's 3,700 hectare Mount Monger/Wombola Project lies within close vicinity of Silver Lake Resources Ltd's (ASX:SLR) key asset, the Mount Monger Gold Camp, located 50 km south east of Kalgoorlie, a prolific part of the Eastern Goldfields district of Western Australia. The Mount Monger Camp had produced ~158,000 ounces for Silver Lake in FY18.

### **Cautionary Note Regarding Forward-Looking Statements**

This news release contains "forward-looking information" within the meaning of applicable securities laws. Generally, any statements that are not historical facts may contain forward-looking information, and forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget" "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or indicates that certain actions, events or results "may", "could", "would", "might" or "will be" taken, "occur" or "be achieved." Forward-looking information is based on certain factors and assumptions management believes to be reasonable at the time such statements are made, including but not limited to, continued exploration activities, Gold and other metal prices, the estimation of initial and sustaining capital requirements, the estimation of labour costs, the estimation of mineral reserves and resources, assumptions with respect to currency fluctuations, the timing and amount of future exploration and development expenditures, receipt of required regulatory approvals, the availability of necessary financing for the Project, permitting and such other assumptions and factors as set out herein.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: risks related to changes in Gold prices; sources and cost of power and water for the Project; the estimation of initial capital requirements; the lack of historical operations; the estimation of labour costs; general global markets and economic conditions; risks associated with exploration of mineral deposits; the estimation of initial targeted mineral resource tonnage and grade for the Project; risks associated with uninsurable risks arising during the course of exploration; risks associated with currency fluctuations; environmental risks; competition faced in securing experienced personnel; access to adequate infrastructure to support exploration activities; risks associated with changes in the mining regulatory regime governing the Company and the Project; completion of the environmental assessment process; risks related to regulatory and permitting delays; risks related to potential conflicts of interest; the reliance on key personnel; financing, capitalisation and liquidity risks including the risk that the financing necessary to fund continued exploration and development activities at the Project may not be available on satisfactory terms, or at all; the risk of potential dilution through the issuance of additional common shares of the Company; the risk of litigation.

Although the Company has attempted to identify important factors that cause results not to be as anticipated, estimated or intended, there can be no assurance that such forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Forward looking information is made as of the date of this announcement and the Company does not undertake to update or revise any forward-looking information this is included herein, except in accordance with applicable securities laws.

## Results of meeting

Name of entity

Torian Resources Limited

ACN

002 261 565

Date of meeting

30-Jun-20

Resolutions voted on at the meeting					If decided by poll					Proxies received			
No.	Resolution Short description	Result	Voting method	If s250U	Voted for		Voted against		Abstained Number	For Number	Against Number	Abstain Number	Discretion Number
					Number	%	Number	%					
1	Adoption of Remuneration Report	Passed	Show of hands	N/A	N/A	N/A	N/A	N/A	N/A	44,619,511	528,404	11,659,595	2,836,279
2	Re-election of Director – Paul Summers	Passed	Show of hands	N/A	N/A	N/A	N/A	N/A	N/A	54,823,144	527,747	-	4,292,898
3	Re-election of Director – Louie Simens	Passed	Show of hands	N/A	N/A	N/A	N/A	N/A	N/A	54,822,906	527,985	-	4,292,898
4	Re-election of Director – Peretz Schapiro	Passed	Show of hands	N/A	N/A	N/A	N/A	N/A	N/A	54,822,906	527,985	-	4,292,898
5	Approval to Issue Convertible Notes to Nova Minerals Ltd	Passed	Poll	N/A	64,188,437	99.2%	528,424	0.8%	3,136,279	55,979,086	528,424	-	3,136,279
6	Ratification of Prior Issue of Options – Nova Minerals	Passed	Poll	N/A	64,045,581	99.2%	528,424	0.8%	3,136,279	55,836,230	528,424	142,856	3,136,279
7	Ratification of Issue of Shares to RGB Mining Consulting	Passed	Poll	N/A	59,603,927	99.1%	528,424	0.9%	7,577,933	58,436,230	528,424	142,856	536,279
8	Ratification of Issue of Shares to Derek Foster & Associates	Passed	Poll	N/A	62,409,585	99.2%	528,424	0.8%	536,279	54,200,234	528,424	4,378,852	536,279
9	Approval of 10% Placement Capacity	Passed	Poll	N/A	55,128,842	99.1%	528,424	0.9%	536,279	46,919,491	528,424	11,659,595	536,279
10	Issue of Director Options to Mr Louie Simens	Passed	Poll	N/A	54,975,835	99.0%	538,575	1.0%	536,279	46,766,484	538,575	11,802,451	536,279
11	Issue of Director Options to Mr Paul Summers	Passed	Poll	N/A	55,118,691	99.0%	538,575	1.0%	536,279	46,909,340	538,575	11,659,595	536,279
12	Issue of Director Options to Mr Peretz Schapiro	Passed	Poll	N/A	54,959,843	99.0%	538,575	1.0%	552,271	46,750,492	538,575	11,802,451	552,271
13	Approval to Issue Options to Advisors	Passed	Poll	N/A	66,690,866	99.1%	610,003	0.9%	552,271	58,481,515	610,003	-	552,271
14	Adoption of Employee Share Plan	Passed	Poll	N/A	55,031,495	98.9%	609,779	1.1%	552,271	46,822,144	609,779	11,659,595	552,271
15	Issue of Shares in Lieu of Debt to a Director – Mr Summers	Passed	Poll	N/A	66,269,693	99.2%	528,200	0.8%	552,271	58,060,342	528,200	502,976	552,271
16	Issue of Shares in Lieu of Debt to Previous Director – Angus Middleton	Passed	Poll	N/A	58,791,890	99.0%	599,628	1.0%	8,461,622	58,491,890	599,628	-	552,271