

RIGHTS ISSUE PROSPECTUS MAIL DELAY

Torian Resources Limited (**Torian** or the **Company**) advises it is aware that some shareholders, particularly those with addresses in the eastern states, are yet to receive their Rights Issue Offer Document and Entitlement & Acceptance form that were dispatched on 14 July 2020 (**Rights Issue Documents**).

Whilst the Company believes there remains sufficient time for shareholders to receive their Rights Issue Documents prior to the closing date of **28 July 2020** the Company advises shareholders these documents can be obtained via alternate methods including:

1. Logging into the share registry website at <https://www.advancedshare.com.au/Investor-Login> and then navigating to Document Print > Corporate Action Form; or
2. Contacting the Company Secretary at info@torianresources.com.au with the details of your holding, requesting the Rights Issue Documents.

This announcement has been authorised for release by the Board.

Paul Summers
Executive Director
Torian Resources Ltd
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Directors

Louie Simens, Non-Executive Chairman
Paul Summers, Executive Director
Peretz Schapiro, Executive Director
Matthew Foy, Company Secretary