

SCHEDULE A – COMMON EXAMPLES OF INSIDE INFORMATION

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COMMON EXAMPLES OF INSIDE INFORMATION

The following examples are not exhaustive.

- drill results and material developments to the ongoing development of the Company's projects and prospects;
- proposed changes in capital structure, including share splits and share dividends;
- notification of a substantial shareholding;
- proposed or pending financings;
- material increases or decreases in the amount of outstanding securities or indebtedness;
- proposed changes in corporate structure, including amalgamations and reorganisations;
- proposed acquisitions of other companies, including takeover bids or mergers;
- material acquisitions, dispositions or realisation of assets;
- material changes or developments in products or contracts which would materially affect earnings upwards or downwards;
- material changes in the business of the Company;
- changes in senior management or control of the Company;
- bankruptcy or receivership;
- changes in the Company's auditors;
- the financial condition and results of operations of the Company, including cash flow information;
- indicated changes in revenues or earnings upwards or downwards of more than recent average size;
- material legal proceedings;
- defaults in material obligations;
- capital returns and buy backs of financial products;
- the results of the submission of matters to a vote of securityholders;
- transactions with directors, Officers or principal securityholders;
- the granting of options or payment of other compensation to directors or Officers; and
- any information required to be announced under applicable securities legislation or stock exchange rules.

SCHEDULE B – ACKNOWLEDGEMENT BY INSIDER

SCHEDULE B

ACKNOWLEDGEMENT BY INSIDER

1. I have read and understood the document titled "Securities Trading Policy".
2. I agree to be bound by and to comply with the Securities Trading Policy as amended or replaced from time to time.

Signature:

Name:

Date:

Please send a completed copy to the Company Secretary.